

How to Complete the FACT FIND FORM

The Fact Find Form will provide Harvesting Finance your up to date details and information which will allow Harvesting Finance to work out your finance and purchasing capacity.

The Fact Find Form must be fully completed to the best of your ability, which will ensure the finance and purchasing options provided are accurate and meet your needs. The more information Harvesting Finance knows the better your finance and purchasing options will be.

Some major points that need to be included;

- Income / Employment details
- Credit History
- Credit Cards including monthly limit and current balance (even if you don't use it)
- Savings
- Personal Loans
- Estimated value of property in today's market
- Monthly Rental Expense
- HECS

Instructions to complete and return the Fact Find Form

COMPLETING

Option 1 *Please note this PDF Form is able to be typed into.*

1. Type information directly into Fact Find Form document
2. Save Fact Find Form document to your computer
3. Print page 5 - Sign & Date the Declaration & Acknowledgement

Option 2

1. Print the whole document
2. Manually complete the Fact Find Form Document
3. Sign & Date the Declaration & Acknowledgement

RETURNING

Option 1

Attach and email to Candice@harvestinggroup.com.au
Scan to email Page 5 Declaration & Acknowledgement to
Candice@harvestinggroup.com.au

Option 2

Fax signed Fact Find Form document to 07 5450 1500

PAGE 5 must be signed & returned